

# SWFL INSURANCE

AGENCY, INC  
AUTO • HOME • BUSINESS

Return to [Info@SWFLAgency.com](mailto:Info@SWFLAgency.com) or Fax to 239-489-2777

239-265-9577

## Insured Information

Number of Title Owners (husband and wife = 1 title owner) \_\_\_\_\_

Owner's Name: \_\_\_\_\_ Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

## Vessel Information

Boat Type:  Bass  Cruiser  Houseboat  Pontoon  Runabout  Sailboat  Ski Boat  Sport Fish  Trawler

Year: \_\_\_\_\_ Length: \_\_\_\_\_ Make: \_\_\_\_\_ Model: \_\_\_\_\_

Purchase Date:  New Purchase Purchase Date: (mm/yyyy) \_\_\_\_\_ Purchase Price: \$ \_\_\_\_\_

Hull Construction:  Fiberglass  Aluminum  Steel  Wood  Other Top Speed: \_\_\_\_\_

Number of Engines:  1  2  3 HP Per Engine: \_\_\_\_\_ Engine Year: \_\_\_\_\_ Engine Make: \_\_\_\_\_

Engine Type:  Inboard  Stern Drive (I/O):  Outboard  Jet  Other Fuel:  Gas  Diesel

Automatic Fire Extinguishing System in the engine compartment:  YES  NO

Gas Fume Detector in the engine compartment:  YES  NO

Does the vessel have any unrepaired damage or deficiencies:  YES  NO

Is the vessel raced in other than local club events (local club racing allowed for sailboats only):  YES  NO

Is the vessel used as the primary residence:  YES  NO

Has the vessel been surveyed by a certified Marine Surveyor:  YES  NO Survey Date: (mm/yyyy) \_\_\_\_\_

## Trailer - Tender (Dinghy) Information

Trailer Year: \_\_\_\_\_ Trailer Length: \_\_\_\_\_ Trailer Make: \_\_\_\_\_

*Tender or Dinghy is a small auxiliary vessel used to service a larger vessel*

Tender Year: \_\_\_\_\_ Tender Length: \_\_\_\_\_ Tender Make: \_\_\_\_\_

Tender Engine Year: \_\_\_\_\_ Tender Engine Hp: \_\_\_\_\_ Tender Engine Make: \_\_\_\_\_

## Vessel Location - Use - Navigation

Where is the vessel located: (ie: residence, name of marina, private dock) \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ County: \_\_\_\_\_

Does Insured Live More Than 4 Hours From The Vessel: \_\_\_\_\_

Use of Vessel:  Pleasure  Primary Residence  Charter  Commercial  Other

Navigational Limit:

Inland  Great Lakes  Chesapeake Bay  Atlantic - excluding FL  Atlantic - including FL  Gulf  Pacific  Puget Sound  San Francisco Bay  Other: \_\_\_\_\_

Lay Up: The time period the vessel is not used (winter months), a reduction of premium is applied, can be laid up ashore or afloat, is fully covered during lay up if not navigated, not ready for immediate use and not used to live aboard.

# of months in lay up: \_\_\_\_\_ Lay up start date (month and day) \_\_\_\_/\_\_\_\_

**Operator Information**

Primary Operator Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Occupation: \_\_\_\_\_

Years of Boat Ownership: \_\_\_\_\_ Years of Boating Experience: \_\_\_\_\_

Operator Has a Safe Boating Certificate From:  None  USCG  USPS  Captain's License

Total number of minor driving violations in the last 3 years: \_\_\_\_\_

Total number of DUI or Reckless driving violations in the last 3 years: \_\_\_\_\_

Prior Owned Boats: This information needs to correspond with ownership experience above. We base our underwriting on the years of boat ownership, not boating experience. If there is additional information on the boating experience that you would like us to consider, please use the comments section on page 3.

Length: \_\_\_\_ Make: \_\_\_\_\_ Years Owned: \_\_\_\_ Length: \_\_\_\_ Make: \_\_\_\_\_ Years Owned: \_\_\_\_

Length: \_\_\_\_ Make: \_\_\_\_\_ Years Owned: \_\_\_\_ Length: \_\_\_\_ Make: \_\_\_\_\_ Years Owned: \_\_\_\_

# of additional regular operators:  0  1  2  3  4  > 4 see page 3 for additional operators.

# of any PAID Captain or Crew: \_\_\_\_\_ Full Time or Part Time:  Full  Part

**Coverages Requested**

Vessel Value: \_\_\_\_\_ engine value(s) are included in Vessel Value. \$0 for liability only

Trailer Value: \_\_\_\_\_ Tender Value: \_\_\_\_\_ Tender Outboard Value: \_\_\_\_\_

Liability Limit:  \$50,000  \$100,000  \$300,000  \$500,000  \$1,000,000  Other \$ \_\_\_\_\_

*Uninsured Boaters: Limit is based on the type of boat and program. Please see limit when quote is returned.*

Medical Payments:  \$1,000  \$5,000  \$10,000  \$25,000  Other \$ \_\_\_\_\_

*Personal Effects: Limit is based on the type of boat or you can select the limit desired. Other  \$ \_\_\_\_\_*

*Towing-Emergency: Limit is based on the type of boat and program. Please see limit when quote is returned.*

*Additional coverage details will be shown on the quote*

**Current Insurance Information**

Company: \_\_\_\_\_ Premium: \_\_\_\_\_ Expiration Date: \_\_\_\_\_

Any Reported Boat Losses in Last 5 Years:  YES  NO

Has any insurance coverage ever been Cancelled or Refused:  YES  NO

Date of Loss: \_\_\_\_\_ Date of Loss: \_\_\_\_\_ Date of Loss: \_\_\_\_\_ Date of Loss: \_\_\_\_\_

**Notes/Comments \* Loss Details/Refused Insurance Details: (required if YES to Losses/Refused Insurance)**

PLEASE PROVIDE DRIVERS LICENSE FOR ALL OPERATORS

This page only needed if there are additional operators.

**Additional Operator**

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Occupation: \_\_\_\_\_

Years of Boat Ownership: \_\_\_\_\_ Years of Boating Experience: \_\_\_\_\_

Operator Has a Safe Boating Certificate From:  None  USCG  USPS  Captain's License

Total number of Minor driving violations (speeding ticket for any motor vehicle) in the last 3 years: \_\_\_\_\_

Total number of DUI or Reckless driving violations (for any motor vehicle) in the last 3 years: \_\_\_\_\_

Prior Owned Boats:

Length: \_\_\_ Make: \_\_\_\_\_ Years Owned: \_\_\_ Length: \_\_\_ Make: \_\_\_\_\_ Years Owned: \_\_\_

Length: \_\_\_ Make: \_\_\_\_\_ Years Owned: \_\_\_ Length: \_\_\_ Make: \_\_\_\_\_ Years Owned: \_\_\_

**Additional Operator**

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Occupation: \_\_\_\_\_

Years of Boat Ownership: \_\_\_\_\_ Years of Boating Experience: \_\_\_\_\_

Operator Has a Safe Boating Certificate From:  None  USCG  USPS  Captain's License

Total number of Minor driving violations (speeding ticket for any motor vehicle) in the last 3 years: \_\_\_\_\_

Total number of DUI or Reckless driving violations (for any motor vehicle) in the last 3 years: \_\_\_\_\_

Prior Owned Boat:

Length: \_\_\_ Make: \_\_\_\_\_ Years Owned: \_\_\_ Length: \_\_\_ Make: \_\_\_\_\_ Years Owned: \_\_\_

Length: \_\_\_ Make: \_\_\_\_\_ Years Owned: \_\_\_ Length: \_\_\_ Make: \_\_\_\_\_ Years Owned: \_\_\_

**Additional Operator**

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Occupation: \_\_\_\_\_

Years of Boat Ownership: \_\_\_\_\_ Years of Boating Experience: \_\_\_\_\_

Operator Has a Safe Boating Certificate From:  None  USCG  USPS  Captain's License

Total number of Minor driving violations (speeding ticket for any motor vehicle) in the last 3 years: \_\_\_\_\_

Total number of DUI or Reckless driving violations (for any motor vehicle) in the last 3 years: \_\_\_\_\_

Prior Owned Boats:

Length: \_\_\_ Make: \_\_\_\_\_ Years Owned: \_\_\_ Length: \_\_\_ Make: \_\_\_\_\_ Years Owned: \_\_\_

Length: \_\_\_ Make: \_\_\_\_\_ Years Owned: \_\_\_ Length: \_\_\_ Make: \_\_\_\_\_ Years Owned: \_\_\_